



More Than Just Debt

Currently managing over \$200MM of capital, Merion Investment Partners is a licensed SBIC, and a leading provider of mezzanine and equity capital to the lower middle market. Merion invests mezzanine debt and equity in companies to support organic growth, acquisitions, buyouts and generational transfer of ownership. The fund will invest in equity sponsored transactions as well as directly with entrepreneurs. With over 100 years of lower middle market experience, strategic vision, a deep network of relationships and the flexibility to create financial solutions, Merion clearly provides more than just debt.

Transaction Structure

\$3-\$15MM investment
Mezzanine/equity co-invest
5 year maturity, non amortizing
Private equity sponsored
Un-sponsored

Focus Industries

Healthcare services/products
Niche manufacturing
Business services/outsourcing
Information technology
Aerospace/Defense

Target Profiles

Minimum EBITDA of \$2.0MM
Minimum Revenue of \$10.0MM
Effective management team
Proven product/recurring revenue
Stable position in niche market

Uses of Merion Capital

Leverage buyouts	Growth capital
Acquisition financings	Management buyouts
Recapitalizations	Control buyouts
Debt refinancing	Generational transfers

A Resource, Not a Burden

<i>Experience</i>	Over 100 years of lower middle market knowledge Closed over 50 deals as a team
<i>Strategic Vision</i>	Expertise in lower middle market businesses Focus on long term goals
<i>Deep Network</i>	Built critical relationships throughout lower middle market Equity partner relationship
<i>Flexibility</i>	Familiar with the complex structuring of deals Offer creative financial solutions Provide fast and reliable close

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REPRESENTATIVE INVESTMENTS

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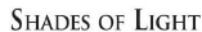
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